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Media release

Hoofddorp, The Netherlands,
8:00 a.m., 14 October, 2019

Schoeller Allibert launches €250 million of Senior Secured Notes due 2024

HOOFDDORP, THE NETHERLANDS, 8:00 a.m., 14 October, 2019. Schoeller Packaging B.V., the direct parent of Schoeller Allibert Group B.V. ("**Schoeller Allibert**"), announced today that it has launched an offering of €250 million of Senior Secured Notes due 2024. The proceeds of the offering will be used to repay certain existing indebtedness of the group, to pay the estimated fees and expenses incurred in connection with the offering and related transactions and for general corporate purposes.

About Schoeller Allibert

Schoeller Allibert is Europe's largest manufacturer of returnable transit packaging (RTP) and one of the leading manufacturers globally. Schoeller Allibert offers a wide range of sustainable and innovative products to meet the storage, handling and distribution needs of large and medium sized companies on a local, regional and global level. Schoeller Allibert maintains efficient production facilities worldwide, employing approximately 2,000 people with the majority employed in Europe, which facilitate production and sales activities in over 50 countries.

For more information regarding Schoeller Allibert, please visit: <http://www.schoellerallibert.com/>

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Legal Notice

This announcement contains inside information by Schoeller Allibert Group B.V. under Regulation (EU) 596/2014 (16 April 2014).

This announcement is not and does not form a part of any offer for sale of securities.

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The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and accordingly may not be offered or sold in the United States absent registration or an exemption from the registration requirements of the Securities Act and in accordance with applicable U.S. state securities laws. The Company does not intend to register any part of the offering in the United States or to conduct a public offering of securities in the United States.

The information, opinions and forward-looking statements contained in this announcement speak only as at its date, and are subject to change without notice. Schoeller Allibert Group B.V. nor any other person undertakes any obligation to review, update, confirm, or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this announcement.

This press release does not constitute an offer to sell or the solicitation of an offer to buy the Notes, nor shall it constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful. This announcement does not constitute and shall not, in any circumstances, constitute a public offering nor an invitation to the public in connection with any offer within the meaning of EU Regulation (EU) 2017/1129 (the "Prospectus Regulation"). The offer and sale of the Notes has been made pursuant to an exemption under the Prospectus Regulation, as implemented in Member States of the European Economic Area, from the requirement to produce a prospectus for offers of securities.

Manufacturer target market (MIFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail investors in European Economic Area.